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September 5, 2025

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BC Environmental Assessment Office
PO Box 9426 Stn Prov Govt
Victoria, BC V8W 9V1

Attention: Alex MacLennan, Chief Executive Assessment Officer

RE: Transfer of Environmental Assessment Certificate E06-01 (“EAC E06-01”)

Dear Mr. MacLennan,

KM LNG Operating General Partnership (“**KM LNG GP**”) is the holder of EAC E06-01, which applies to those components of the Kitimat Liquefied Natural Gas Project located on provincial Crown land (the “**Project**”).

KM LNG GP and Chevron Canada Limited (“**Chevron Canada**”) each beneficially own a 50% interest in the Project, and Chevron Canada is the Operator. Together, KM LNG GP, its managing partner Woodside Energy International (Canada) Limited, its affiliate KM LNG Operating Ltd. and Chevron Canada are referred to herein as the “**Vendors**”. The Vendors previously made a decision not to pursue the Project.

The Transaction

The Vendors have entered into an Asset Purchase Agreement dated September 5, 2025 (the “**Asset Purchase Agreement**”) with Bish LNG Limited Partnership, by its general partner Bish LNG GP Ltd. (together, the “**Purchaser**”). The Purchaser is indirectly owned by the Haisla Nation, in whose territory the Project assets are located.

Pursuant to the Asset Purchase Agreement, the Vendors have agreed to sell and the Purchaser has agreed to purchase a 100% ownership interest in all of the remaining permits and licences (the “**Purchased Assets**”) for the Project, including EAC E06-01 and all remaining land tenures, and to assume the responsibilities and liabilities associated with the Purchased Assets, all in accordance with the terms and conditions of the Asset Purchase Agreement (the “**Transaction**”). The Purchased Assets are substantially all of the remaining assets of the Project. The closing of

the Transaction (the “**Closing**”) is conditional upon receiving the consents sought in this application as well as certain other consents for the transfer of key permits.

Closing Transfers

On the date that the Transaction closes (the “**Closing Date**”), the Vendors will transfer to Bish LNG GP Ltd., as general partner for Bish LNG Limited Partnership, 100% of their right, title and interest in and to the Purchased Assets, including EAC E06-01. As a result, as at the Closing Date, Bish LNG GP Ltd. as general partner for Bish LNG Limited Partnership, will be the legal holder of 100% of the permits and licences related to the Project, including EAC E06-01, and EAC E06-01 will reflect the name of the holder as Bish LNG GP Ltd. as general partner for Bish LNG Limited Partnership.

Request for Consent and Transfers

The contemplated transfer of EAC E06-01 requires an application to be made pursuant to s. 33 of the *Environmental Assessment Act*, S.B.C. 2018, c. 51 (“**BCEAA 2018**”) for the Chief Executive Assessment Officer (the “**CEAO**”) to transfer EAC E06-01. Furthermore, Condition 8(b) of EAC E06-01 requires that the holder obtain the written consent of the Minister, such consent not to be unreasonably withheld, prior to disposing of the Project.

By this letter, KM LNG GP applies to the CEAO:

1. to obtain the CEAO’s advance written Transfer Order for the transfer of EAC E06-01 to Bish LNG GP Ltd. as general partner for Bish LNG Limited Partnership, pursuant to s. 33 of BCEAA 2018, to go into effect upon notification from KM LNG GP that Closing has occurred; and
2. to obtain the Minister’s advance written consent to transfer the Purchased Assets from the Vendors to Bish LNG GP Ltd. as general partner for Bish LNG Limited Partnership, in accordance with Condition 8(b) of EAC E06-01.

The Vendors acknowledge that additional consents and approvals are required in order to transfer some of the Purchased Assets. Plans to obtain those consents are underway.

In the enclosed letter, the Purchaser jointly applies for the Minister’s advance written consent to the transfer of the Purchased Assets, and for a Transfer Order for the transfer of EAC E06-01, to go into effect upon notification from KM LNG GP that Closing has occurred.

Closing Date

The Closing Date for the Transaction has not yet been set, as it is contingent upon receiving a number of approvals, including the above-noted consents from the CEAO and the Minister. We will keep you apprised as to the anticipated Closing Date, as matters progress.

Required Information

For your convenience, the required information is provided in list form at Appendix A to this letter. To date, neither the Vendors nor Bish LNG GP Ltd. as general partner for Bish LNG Limited Partnership, have consulted with other Indigenous groups regarding the transfer of EAC E06-01.

Conclusion

Please contact Laura Letourneau, Sr. Commercial Advisor at Laura.Letourneau@woodside.com, Suite 3750 421 7th Ave. SW, Calgary, AB, T2P 4K9, if any additional information is required. We look forward to your reply.

Sincerely,

**WOODSIDE ENERGY INTERNATIONAL (CANADA) LIMITED,
as managing partner for KM LNG OPERATING GENERAL PARTNERSHIP**



Per: _____

Name: Laura Letourneau

Title: Sr. Commercial Advisor

Enc.

cc. Andrea Serjak, Chevron Canada Limited
Anthony Cameron Brady, Bish LNG GP Ltd.
Maureen Nyce, Haisla Nation

Appendix A – Information Requirements for Transfer of EAC E06-01

Project Name:	Kitimat Liquefied Natural Gas
Certificate #:	E06-01
Current Holder:	KM LNG Operating General Partnership
Full Legal Name of proposed new holder as a result of the Transfer:	Bish LNG GP Ltd. as general partner for Bish LNG Limited Partnership
Incorporation Number of Bish LNG GP Ltd.:	BC1530301
A record of any consultation that has occurred to date with Indigenous groups, stakeholders and the public regarding the transfer of EAC E06-01, including any concerns that have been identified and how those concerns may have been addressed:	Please see the Purchaser's attached letter.
Proof of incorporation of Bish LNG GP Ltd.:	See Certificate of Incorporation enclosed with Purchaser's attached letter.
Conditional Application:	This is a conditional application. The transfer is conditional upon obtaining various conditions precedent set out in the Asset Purchase Agreement, including additional regulatory approvals.
Declaration of Transfer with the Project:	100% interest in the Purchased Assets (being substantially all of the remaining assets of the Project), including EAC E06-01, will be transferred to Bish LNG GP Ltd. as general partner for Bish LNG Limited Partnership, as of the Closing Date.
Declaration by Bish LNG GP Ltd. of no proposed changes to Project:	Please see the enclosed letter from Bish LNG GP Ltd., containing the Purchaser's declaration that it is not contemplating any significant changes to the Project at this time.
Acknowledgement of Bish LNG GP Ltd.:	Please see the enclosed letter from Bish LNG GP Ltd., containing its acknowledgement that, if EAC E06-01 is transferred to Bish LNG GP Ltd., Bish LNG GP Ltd. understands it must comply with EAC E06-01.

