

File: 30200-25/KSMP-19

Reference: 326447

August 1, 2018

SENT VIA EMAIL

Brent Murphy
Vice President, Environmental Affairs
Seabridge Gold Inc.
106 Front Street East, Suite 400
Toronto ON M5A 1E1
Brent@seabridgegold.net

Dear Mr. Murphy:

On July 5, 2018, the Environmental Assessment Office (EAO) received a request to amend the existing Environmental Assessment Certificate #M14-01 (Certificate) pursuant to Section 19 of the *Environmental Assessment Act*. The Certificate is currently held by Seabridge Gold Inc. (Seabridge) for the development and operation of the Kerr-Sulphurets-Mitchell (KSM) Project. The Application proposes to transfer the Certificate to KSM Mining Inc., a wholly-owned subsidiary of Seabridge.

On July 31, 2018, the EAO received a revised Application indicating that KSM Mining Inc. is now incorporated as KSM Mining ULC. All details provided in the July 5, 2018 Application remain unchanged and references to KSM Mining Inc. are now applicable to KSM Mining ULC.

I am writing to let you know that on August 1, 2018, the EAO accepted the revised Amendment Application for review to transfer the Certificate from Seabridge to KSM Mining ULC, a wholly-owned subsidiary of Seabridge. The Application is posted on the EAO website at www.eao.gov.bc.ca.

The EAO will consider your request to amend the Certificate and engage in an assessment of the Amendment Application. Moving forward, Indigenous Groups and key agencies will be invited to participate in a review and assessment of the Amendment Application. At the end of the process, the Executive Director will make a decision in regards to the amendment.

If you have any questions or concerns regarding the process, please contact May Darling at 778 698-9341 or at email May.Darling@gov.bc.ca, or me at 778 698-9294 or at email Michael.Shepard@gov.bc.ca.

Yours truly,

Michael Shepard

Executive Project Director

cc: May Darling, Project Assessment Officer, Environmental Assessment Office May.Darling@gov.bc.ca

Rudi P. Fronk, Chairman & Chief Executive Officer, KSM Mining ULC Rudi@seabridgegold.net