Compliance Coal
CORPORATION

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March 2, 2015

Mr. Doug Caul
Associate Deputy Minister
Ministryof Environment
PO Box 9426, Stn Prov Govt
Victoria, BC V9W 9V1

Via email (Doug.Caul@gov.bc.ca) and mail

Dear Mr. Caul,

We received some misinformation that is circulating in some communities regarding the Raven Project and believe it is appropriate that we withdraw the project from the screening process at this time. We provide this letter as our notice to withdraw our three volume Addendum re-submission from the Environmental Application office forth with.

We remain confident that the Raven Coal Project will be developed in an environmentally favorable manner and will provide considerable economic and social benefits to the Comox area. More than $20 million dollars have been spent on the environmental evaluation of the project and we remain confident that all the regulatory requirements will be met.

Our company is committed to only developments which will have a net positive impact. Employee safety and good environmental stewardship are keys to our corporate objective.

Regards,

Stephen Ellis
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